



Join the Berkeley Humane Legacy Circle Give a Gift for Life

Many Bay Area animal lovers choose to join the Berkeley Humane Legacy Circle by designating Berkeley Humane as a beneficiary in their estate planning. Become a member of the Berkeley Humane Legacy Circle and ensure that your love of animals will be long remembered.

Including Berkeley Humane in your will, trust, or other charitable giving plans allows us to help thousands of animals through our community programs, adoption services, and wellness clinics. By adding Berkeley Humane to your estate plan, you can enjoy the benefits of a gift to charity, while making a powerful statement about your love for animals.

The Legacy Circle is our special way to recognizing those whose planned gifts help to ensure a healthy financial future for Berkeley Humane and homeless animals in the East Bay.

How can I join the Berkeley Humane Legacy Circle?

There are many tax-advantageous ways to benefit Berkeley Humane in your estate plan:

- Name Berkeley Humane as a beneficiary in your will or revocable living trust.
- Make a gift of cash or appreciated securities to establish a charitable gift annuity.
- Create a charitable lead trust or charitable remainder trust naming Berkeley Humane as a beneficiary.
- Name Berkeley Humane as the beneficiary of a paid life insurance policy or a retirement account.

OUR INFORMATION:

Legal name: Berkeley-East Bay Humane Society
Legal address: 2700 Ninth Street, Berkeley, CA 94710
Federal tax ID: 94-1347069
Organization status: 501(c)(3) nonprofit

If you plan to include Berkeley Humane in your will or trust, please notify us by completing and returning the attached commitment form.

Please consult your financial, tax, and/or legal advisors to review the benefits of making a gift to Berkeley Humane. Your advisor will be able to discuss with you the best way to make your gift.

For general questions, contact us at (510) 845-7735, ext. 234 or development@berkeleyhumane.org.





YES, I want to join the Berkeley Humane Legacy Circle!

Please include me/us in the Berkeley Humane Legacy Circle and recognize me/us as:

I/we prefer to remain anonymous.

Please Indicate Your Planned Gift (optional):

- Will
- Retirement Plan Beneficiary
- Revocable Trust
- Life Insurance Policy Beneficiary
- Charitable Trust
- Other: _____

Amount (specific dollar amount, percentage of total estate, etc.): _____

Purpose:

- Unrestricted gift to provide maximum flexibility for Berkeley Humane's future needs.
- I have a specific purpose in mind that I would like to discuss. Please contact me.

Name: _____

Address: _____

Phone: _____

Email: _____

Signatures: _____ Date: _____

_____ Date: _____

Thank you!

Please return to: Berkeley Humane
2700 Ninth Street
Berkeley, CA 94710

Fax: (510) 845-8235
Email: development@berkeleyhumane.org

*Please consult your financial, tax, and/or legal advisors to determine the benefits of making a gift.
Completion of this form is not intended to be legally binding, but notification of intent.*

